Standards for Excellence

Trivia Break & Recognition Ceremony
It’s ok to have a Social Media Procedure in place and not have it be a full policy.

True or False?
False!

• There are policy-related items that a Social Media document should address, including:
  ✓ Who is covered
  ✓ Whether the employee has permission to represent the organization
  ✓ Whether there is any language around unauthorized disclosure of information
Congratulations!
3rd Accreditation Renewal

For Pete’s Sake Cancer Respite

**Mission:**
For Pete’s Sake Cancer Respite Foundation enables cancer patients and their loved ones to strengthen, deepen, and unify their relationships by creating unforgettable and lasting respite experiences.

**Website:**
https://takeabreakfromcancer.org/
Which of the following have/has been recently added to Leadership Board Standards criteria?

✓ The board should approve the Succession Plan for the Executive Director/CEO
✓ The board should approve a Succession Plan(s) for key management staff
✓ The board should have a written plan for its own Succession Planning (of board leadership)
#3

The board should have a written plan for its own Succession Planning (of board leadership).
Pearl S. Buck International

Mission: Pearl S. Buck International provides opportunities to explore and appreciate other cultures, build better lives for children around the globe, and promote the legacy of founder Pearl S. Buck by preserving and interpreting her National Historic Landmark home.

Website: https://pearlsbuck.org/
Which of the following tools can be used to ensure compliance monitoring with all components in the Standards?

✓ Self-Assessment
✓ Organizational Assessment Tool
✓ Legal Requirements Checklist
Organizational Assessment Tool
Congratulations!
1st Accreditation

Hosting Solutions & Library Consulting

Mission: HLSC contributes to the success of libraries by delivering technical solutions and consulting services.

Website: https://www.hslc.org/
At a board meeting, the board discusses a resolution but didn’t vote on it, as they needed one more piece of information. Once the last piece of info was obtained, the chair emailed all board members who were present at the meeting to ask for a vote by email.

Is this permissible?
This is NOT permissible.

- When using email voting, the vote must be a "unanimous consent" vote:
  - All board members must respond, and their answers must all be the same.
  - If one board member abstains or doesn't respond, the resolution is not valid.
Congratulations!

2nd Accreditation Renewal

Good Samaritan Services

Mission: Good Samaritan Services gives immediate help to people who are experiencing homelessness, helps those at risk of becoming homeless by restoring their lives to stability, and engages the community to support these efforts.

Website: https://www.goodsamservices.org/
TRIVIA BREAK!

Is this acceptable language that should be on fundraising acknowledgements?

"The full amount of your donation is deductible for federal tax purposes."
No, this is NOT acceptable.

Some donors may have restrictions on what they can deduct so this statement may not be applicable or accurate in all situations.

Correct wording: “Your gift is tax-deductible to the full extent of the law.”
Congratulations!
1st Accreditation Renewal

The Sight Center of Northwest PA

Mission: To prevent blindness and promote independence for those with vision loss and those who are blind.

Website: https://www.sightcenternwpa.org/
Your board of directors needs to approve your application for the Standards Basic recognition. 

**True or False?**
True!

The full board must buy in to the whole process.
Congratulations!

2nd Basics Renewal

Family Support Line of Delaware County

Mission: To advance the prevention and treatment of child sexual abuse.

Website: https://familysupportline.org/
Which of the following is/are true?

✓ 501(c)(3)s are not allowed to lobby.
✓ 501(c)(3)s may promote political candidates for office.
✓ 501(c)(3)s can and should lobby.
#3 – 501(c)(3)s can and should lobby!

✓ Organizations must know the rules around how much they can lobby without losing their tax-exempt status as a 501c3.

1. 501(c)(3)s are not allowed to lobby.
   ✓ This is a widely held myth!

2. 501(c)(3)s may promote political candidates for office.
   ✓ This is a political activity that is not permissible under the Johnson Amendment.
Congratulations!
3rd Accreditation Renewal

The Learning Lamp

Mission: To engage all children in the support they need to succeed.

Website: https://www.thelearninglamp.org
An individual with a conflict of interest should not serve on the board of directors.

True or False?
False!

• A conflict of interest policy should be in place where a board member discloses any existing or potential conflict(s) of interest.
  ✔ Board must review to determine if conflict(s) is(are) acceptable
  ✔ If acceptable, the board member may still serve as long as the conflict does not lead to self-dealing or excessive benefits for the board member.
Elizabethtown Public Library

Mission: Educating, empowering, enriching the Greater Elizabethtown Area by stimulating learning, literacy, and the acquisition of knowledge through the provision of educational, informational, and recreational books, resources, and programs.

Website: https://etownpubliclibrary.org/
Congratulations to All!